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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**  
11 **DISTRICT OF NEVADA**

12 In re:

13 USA Commercial Mortgage Company,  
14 USA Capital Realty Advisors, LLC,<sup>1</sup>  
15 USA Capital Diversified Trust Deed Fund,  
16 LLC,  
17 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
18 USA Securities, LLC,<sup>3</sup>

19 Debtors.

20 **Affects:**

21  All Debtors  
 USA Commercial Mortgage Company  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA Capital First Trust Deed Fund, LLC  
 USA Securities, LLC

22 Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

23 **CHAPTER 11**

24 Jointly Administered Under Case No.  
BK-S-06-10725 LBR

25 **NOTICE OF HEARING ON**  
**MOTION FOR APPROVAL OF**  
**COMPROMISE SETTLEMENT OF**  
**CLAIMS AND DIRECTING**  
**PAYMENT OF PRIORITY CLAIM**  
**FILED BY LARRY L. AND PASTY**  
**R. RIEGER REVOCABLE TRUST**  
**(with Certificate of Service)**

26 Date of Hearing: December 16, 2010

Time of Hearing: 9:30 a.m.

Estimate Time for Hearing: 10 minutes

27 **NOTICE IS HEREBY GIVEN** that a Motion for Approval of Compromise  
28 Settlement of Claims and Directing Payment of Priority Claim Filed by Larry L. and Patsy

29 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

30 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

31 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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1 R. Rieger Revocable Trust [DE 8223] was filed on November 16, 2010, by USACM  
2 Liquidating Trust. The Motion requests that the Court approve their compromise  
3 agreement and grant the Motion.

4 **NOTICE IS FURTHER GIVEN** that if you do not want the court to grant the  
5 request sought in the Motion, or if you want the court to consider your views on the  
6 Motion, then you must file an opposition with the court, and serve a copy on the person  
7 making the Motion ***no later than 14 days*** preceding the hearing date for the motion, unless  
8 an exception applies (see Local Rule 9014(d)(3)). The opposition must state your position,  
9 set forth all relevant facts and legal authority, and be supported by affidavits or  
10 declarations that conform to Local Rule 9014( c).

11  
12 If you object to the relief requested, you *must* file a **WRITTEN** response to  
13 this pleading with the court. You *must* also serve your written response on the person  
14 who sent you this notice.

15 If you do not file a written response with the court, or if you do not serve your  
16 written response on the person who sent you this notice, then:

17 • The court may *refuse to allow you to speak* at the scheduled hearing; and  
18 • The court may *rule against you* without formally calling the matter at the hearing.

19 **NOTICE IS FURTHER GIVEN** that the hearing on the said Motion will be held  
20 before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas  
21 Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada 89101 on  
22 **December 16, 2010, at the hour of 9:30 a.m.**

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LAWYERS

1 Dated: November 16, 2010  
2

**LEWIS AND ROCA LLP**

3  
4 By: /s/ JH (#18024)  
5 Robert M. Charles, Jr., NV 6593  
6 John Hinderaker, AZ 18024 (*pro hac vice*)  
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Counsel for USACM Liquidating Trust

10 Copy of the foregoing served on  
11 November 16, 2010, via e-mail or first  
12 class postage prepaid U.S. mail to all  
parties listed on the Post Effective Date  
Service List on file with this Court:

13  
14 s/Marilyn Schoenike  
15 Lewis and Roca LLP  
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